

3D Oil Ltd ACN. 105 597 279 Level 5, 164 Flinders Lane Melbourne VIC 3000 Tel: +61 3 9650 9866 Fax: +61 3 9639 1960

www.3doil.com.au

16 June 2009

Company Announcements Office Australian Stock Exchange Level 6 20 Bridge Street SYDNEY NSW 1215

Dear Sir

DISCLOSURE FOLLOWING FAILED TAKEOVER BID

As a result of the failure of the takeover bid by Drillsearch Limited and in accordance with Listing Rule 3.4.2 the Company releases the current Distribution Schedule and Top 20 shareholder listing.

Yours faithfully

MELANIE LEYDIN Company Secretary



Composition: ES1, FPD

3D OIL LIMITED ORD AND ESCROW as of 15 Jun 2009

Rank Name Units % of Units NOEL NEWELL < NEWELL FAMILY A/C > 36,661,450 17.750 MERRILL LYNCH (AUSTRALIA) NOMINEES PTY 15,784,600 7.640 LIMITED <SETTLE1 A/C> BOND STREET CUSTODIANS LIMITED < OFFICIUM 11,381,949 5.510 EMERGING RES A/C> H LOUEY PANG & CO PTY LTD < DEMARIA FAMILY 3.180 4. 6,565,976 FUGRO MULTI CLIENT SERVICES PTY LTD 6,475,000 3.130 BILL HOPPER 6,475,000 3.130 7. PAND JR PTY LTD < JOHN DEMARIA FAMILY A/C> 4,480,529 2.170 J K DEMARIA PTY LTD 3,778,002 1.830 9. NATIONAL NOMINEES LIMITED 3,290,000 1.590 10. NOEL MAINWARING 3,237,500 1.570 VIN NAIDU + WENDY NAIDU 3,237,500 1.570 ANDREW PATERSON 3,237,500 1.570 PENGOLD PTY LTD 3,237,500 1.570 DMG & PARTNERS SECURITIES PTE LTD < CLIENTS 14. 3,028,000 1.470 A/C> 1.270 15. CLODENE PTY LTD 2,620,100 BLUESTAR MANAGEMENT PTY LTD 2,600,000 1.260 ARGENTO PTY LTD < MURPHY FAMILY A/C> 2,550,000 1.230 17. MR RUSSELL BARWICK 2,500,000 1.210 EILIE SUNSHINE PTY LTD < EILIE SUNSHINE 1.210 2,500,000 SUPERFUND A/C> 20. MAD FISH MANAGEMENT PTY LTD 2,500,000 1.210 Totals: Top 20 Holders of ORD AND ESCROW 126,140,606 61.067 **Total Remaining Holders Balance** 80,419,394 38.933



3D OIL LIMITED

ORDINARY FULLY PAID (TOTAL) as of 15 Jun 2009

Range of Units Snapshot

Composition: ES1, FPD

•	Range	Total holders	Units	% of Issued Capital
	1 - 1,000	28	19,257	0.01
	1,001 - 5,000	147	474,120	0.23
	5,001 - 10,000	180	1,567,303	0.76
	10,001 - 100,000	436	16,760,418	8.11
	100,001 - 999,999,999	165	187,738,902	90.89
	1,000,000,000 - 9,999,999,999	0	0	0.00
	Rounding			0.00
	Total	956	206,560,000	100.00

Unmarketable Parcels

	Minimum parcel size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0	0