



3D Oil Limited
Level 5, 164 Flinders Lane
Melbourne VIC 3000
Tel: +61 3 9650 9866
Fax: +61 3 9639 1960
www.3doil.com.au

4 January 2008

ASX Limited
Company Announcements Office
Level 10
20 Bond Street
SYDNEY NSW 2000

PARTLY PAID SHARE PAYMENT

3D Oil Limited advises that 47,542 shares for which payment remained outstanding have now been forfeited and sold in accordance with the terms of their issue and the Constitution of the Company. A total of \$32,087.72 has been received from the on-market sale of the shares at an average price of 67 cents per share.

Following the receipt of the final payments for the partly paid shares, the Company has 193,060,000 fully paid ordinary shares on issue.

Under the 3D Oil Limited prospectus a total of 110 million ordinary fully paid shares were issued at 40 cents each, raising a total of \$44 million, with 25 cents per share payable on application and the balance of 15 cents per share payable on 6 December 2007.

As a result of the final 15 cent per share payment on the partly paid shares, total funds received by existing shareholders was \$16,492,868.70, representing a total of 109,952,458 shares, being 99.96% of the issues share capital in the Company.

Yours sincerely

MELANIE LEYDIN
Company Secretary