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## **ASX Release**

5 July 2012

### **Market Update**

3D Oil Limited (ASX:TDO) provides the following market update.

3D Oil advises that it is at an advanced stage of negotiations, including the provision of detailed due diligence information, value negotiations and documentation, in order to facilitate a potential transaction relating to its VIC/P57 permit.

Whilst there are no assurance that any transaction will result, 3D Oil is confident of a positive outcome to these negotiations in the near term.

3D Oil is taking financial advice from Lion Capital Advisory and Baker & McKenzie is providing legal advice.

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