



**3D Oil Ltd**  
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21 November 2007

Company Announcements Office  
ASX Limited

Dear Sir

**Application for quotation of fully paid shares**

We attach Appendix 3B to apply for quotation of all shares which potentially will become fully paid shares.

We set out below the timetable for trading of 3D Oil Limited shares:

Last day of trading for partly paid shares (TDOCA)	Thursday, 22 November 2007
Shares trade on a fully paid basis (TDO) on a deferred settlement basis	Friday, 23 November 2007
<b>Final payment date of 15 cent payment per share</b>	<b>Thursday 6 December 2007</b>
Despatch date for holding statements of fully paid shares (TDO) Announcement of number of fully paid shares (and any shortfall)	Thursday 13 December 2007
Automatic forfeit of shares for which payment remains outstanding	Thursday 20 December 2007

Also please note that 1,000,000 options held by Ian Gorman have now lapsed following his resignation as a director.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Melanie Leydin'.

**Melanie Leydin**  
Company Secretary

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

3D OIL LIMITED

ABN

40 105 597 279

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | ORDINARY SHARES   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 110,000,000 (Partly paid shares which have become fully paid) |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | FULLY PAID ORDINARY SHARES                                    |

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>YES (except that securities now trade as fully paid ordinary shares and previously unlisted fully paid ordinary shares become listed)</p>				
<p>5 Issue price or consideration</p>	<p>FINAL PAYMENT OF \$0.15 PER SHARE</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>FINAL PAYMENT OF PARTLY PAID SHARES</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>13 DECEMBER 2007</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="721 1371 997 1402">Number</th> <th data-bbox="1002 1371 1265 1402">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="721 1402 997 1648">156,398,550</td> <td data-bbox="1002 1402 1265 1648">FULLY PAID ORDINARY SHARES (38,448,550 of which are subject to voluntary escrow until 21 May 2009)</td> </tr> </tbody> </table>	Number	+Class	156,398,550	FULLY PAID ORDINARY SHARES (38,448,550 of which are subject to voluntary escrow until 21 May 2009)
Number	+Class				
156,398,550	FULLY PAID ORDINARY SHARES (38,448,550 of which are subject to voluntary escrow until 21 May 2009)				

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+ See chapter 19 for defined terms.

	Number	+Class
9	36,661,450	Unlisted fully paid ordinary shares (subject to ASX escrow until 22 May 2009)
	7,125,000	Options exercisable at \$0.60 expiring 31 January 2011 (subject to ASX escrow until 22 May 2009)
	10,100,000	Options exercisable at \$0.50 expiring 31 January 2011 (all subject to voluntary escrow until 22 May 2009 and 4,500,000 of these subject to ASX escrow until 22 May 2009)

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**Part 2 - Bonus issue or pro rata issue**

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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18 Names of countries in which the entity has +security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

22 Names of any brokers to the issue

23 Fee or commission payable to the broker to the issue

24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders

25 If the issue is contingent on +security holders' approval, the date of the meeting

26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

28 Date rights trading will begin (if applicable)

29 Date rights trading will end (if applicable)

30 How do +security holders sell their entitlements *in full* through a

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+ See chapter 19 for defined terms.

	broker?	
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	
33	+Despatch date	

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(*tick one*)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

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+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought

39 Class of +securities for which  
 quotation is sought

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)		

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+ See chapter 19 for defined terms.

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
  
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
  
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

Date: 21 November 2007

Company secretary

Print name:

MELANIE LEYDIN

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+ See chapter 19 for defined terms.