

3D Oil Limited
Restricted Securities and Share Capital Summary

ASX listed partly paid shares (paid to 25 cents, balance of 15 cents payable on 6 December 2007)	
No escrow	110,000,000

Unlisted fully paid shares	
No escrow	7,950,000
ASX Escrow	
• until 21 July 2007	4,692,050
• until 15 November 2007	209,000
• until 2 years after listing	<u>36,661,450</u>
Sub-total of ASX Escrow	41,562,500
Voluntary Escrow (including the shares subject to ASX escrow) until 2 years after listing	75,110,000
Total fully paid shares	83,060,000

Unlisted options (expiring on 31 January 2011)	
No escrow	100,000
ASX Escrow until 2 years after listing	12,625,000
Voluntary Escrow (including the options subject to ASX escrow) until 2 years after listing	12,725,000
Total options	12,725,000

Of these options 7,125,000 are exercisable at 60 cents and 5,600,000 are exercisable at 50 cents